SMART THERMOSTAT

Project Information Form

For Single Family, Multifamily and Manufactured Home Residential Customers

Unless requested by the utility, submission of this form is not required.

Instructions: Complete this form and submit it to the serving electric utility.

HOUSEHOLD INFORMATION

Customer Name	Installation Address (Street, City, State, Zip)
Customer Phone	Installation Date

EXISTING EQUIPMENT INFORMATION

One Smart Thermostat per furnace or heat pump controlled with a limit of two per household. BPA does not recommend installation of a third-party Smart Thermostat on a Variable-Speed Heat Pump (VSHP).

Existing Equipment Information	Thermostat 1	Thermostat 2
What heating system is the thermostat controlling?	 Electric Forced Air Furnace Air or Ground Source Heat Pump 	 Electric Forced Air Furnace Air or Water Source Heat Pump

NEW EQUIPMENT INFORMATION

Information	Thermostat 1	Thermostat 2
Thermostat manufacturer		
Thermostat model		
Who installed the thermostat?	Homeowner Contractor or Utility	 ☐ Homeowner ☐ Contractor or Utility

The installed thermostat must:

- 1. Be on the BPA Smart Thermostat Qualified Products List
- 2. Have on-board and/or external sensor occupancy detection set to on, and
- 3. If the thermostat controls a heat pump, be programmed with auxiliary heat control and optimization